

Commercial Legal Expenses Proposal Form



INTRODUCTORY STATEMENT:

You must answer all questions accurately and completely. You must provide us with all further information we request and any other information of which we should be made aware.

Client Details

When would you like Cover to start?

Proposer/Company Name

Trading Name(s)

Correspondence Address

Business Type

- Manufacturer
- Wholesaler
- Service Company
- Retailer

- Office
- Property Owner
- Other

Estimated Annual Turnover

UK

£

USA / Canada

£

Rest of World

£

If Rest of World Turnover entered: Please list the countries and split in turnover

Have you, your business, partners, directors or employees during the last five years, whether insured or not:

a) had any legal dispute, action or prosecution ?

Yes / No

b) been involved in any debt recovery actions ?

Yes / No

c) had any insurance proposal declined, renewal refused, had any special or increased terms applied, had insurance cancelled mid-term by Underwriters, had a policy declared void or claim repudiated?

Yes / No

d) convicted of or charged with (but not yet tried) a criminal offence other than a motoring offence or a spent conviction in accordance with the "Rehabilitation of Offenders Act 1974"?

Yes / No

If you have answered Yes to any question above, please provide additional information:

I confirm that I have answered the questions above accurately and completely to the best of my knowledge, information and belief.

I understand that if I do not tell you about changes or have provided incorrect information, the wrong terms and conditions may have been quoted and you may be entitled to:

- reject payment of a claim or a payment could be reduced, or
- revise the premium and/or change any excess, or
- revise the extent of cover or terms of this insurance.

In some circumstances your policy might be invalid, and you may not be entitled to a refund of premium

Signature

Print name

Date

Please complete and sign this form and send it back to your Insurance Broker